

Project Café System Upgrade – tentatively scheduled for June 2013

Volunteers needed in upcoming months for user acceptance and usability testing

The following projects are being developed for FY14 implementation:

- Create a PI Portal to facilitate aggregation, retrieval and review of information (joint project with BI Group)
- Support development and rollout of NU Portal access via mobile devices/tablets
- Stewardship Reporting (Financials/CATracks/Fund Driver integrated reporting)
- InfoEd upgrade
- Add Management Level field to chartfield request form with drop down of valid values
- Eliminate duplicate entry of contracted service and visitor expense reports (requires modified business process)
- Workflow metrics report showing approved transactions, volume by department/node, time in workflow, rejections, and exceptions
- Evaluate options to reduce lag time between availability of FASIS payroll information (journals) in Financials and the Cognos reporting warehouse. Also evaluate options to prevent posting of linked actuals and encumbrance journals on different dates
- Vendor Add/Maintenance Enhancements in Portal (ability to attach documents to vendor request after submission in portal, foreign vendor, W-9 link)
- Provide mass update capabilities for chart field manager/reviewer attributes
- Online Café Security
- Develop business or system process to allow users without knowledge of chart string to initiate orders via NUFinancials Requester role
- Develop a Cost Share Report
- Allow GE007 - User Security Profile report to be ran for multiple users at a time. Add prompts to allow selection by Financials department/node, HR department/node, RLS project access, RLS department access
- Include Ship-to values on workflow approver screen for requisitions
- Modify Travel Authorization and Expense Report print functions to display all chart strings/distributions
- Cost Share Report
- Retain the ability to view comments on Financials transactions in the Supply Chain life cycle, from requisition through invoice

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